



AGM & INVESTOR MEET COMPANY PRESENTATION JULY 2026 | LSE:ARK

Uranium-Focused Energy Metals Exploration

In World-Class Jurisdictions: Namibia, Botswana, Ireland



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Targeting High-Demand Energy Metals with **Strong Market Fundamentals**

Repositioned in 2026 with uranium at the heart of the strategy, alongside a diversified portfolio of lithium and zinc upside

01 Company

- AIM-listed on the London Stock Exchange, ticker ARK
- Current market cap: £11.4 m
- Energy metals: uranium, lithium, zinc
- Assets in Namibia, Botswana and Ireland

02 Founding

- Founded in 2004 by John Teeling and Jim Finn
- Co-discovered Ireland's second-largest undeveloped zinc resource
- Stonepark has 5.1 Mt at 11.3% Zn+Pb inferred
- Drilling advancing by JV partner Group Eleven Resources (TSX.V: ZNG) (part-owned by Glencore)

03 Acquisition

- January 2026: acquired Namibia Uranium Pty Ltd
- Four EPLs, 540 km², contiguous to Rössing, Trekkopje and Marenica
- £1.7 m placing, significantly oversubscribed
- Repositioned with Uranium as core strategic focus

04 Leadership

- Leadership and technical teams with significant, relevant experience in the industry and in country
- Technical team with 40 years' experience at Rössing and Langer Heinrich
- Founding directors retained with new board members specialists in operations and natural resources investment

Founders Retained with Tier-One Uranium Credentials Added

Founding directors with decades of Irish and African mining experience; a technical team of on-the-ground operators and senior geologists with direct experience of the world's largest uranium discoveries and Namibia's flagship producing mines

BOARD OF DIRECTORS/OBSERVERS



John Teeling
EXECUTIVE CHAIRMAN

- One of Ireland’s most experienced mining entrepreneurs; founder of Kenmare Resources
- Discovered the AK6 kimberlite in Botswana via African Diamonds; acquired by Lucara



Rory Harding
EXECUTIVE DIRECTOR, CEO

- Emerging-markets executive across energy, mining and banking; adviser to merchant bank Strand Hanson
- Co-founder of Electrum Discovery Corp (TSXV: ELY)



Jim Finn
FINANCIAL DIRECTOR, COMPANY SECRETARY

- 40+ years with listed exploration companies across oil & gas and minerals
- Former FD of African Diamonds during the AK6 kimberlite discovery phase



David Cockbill
NON-EXECUTIVE DIRECTOR

- 35-year City career as corporate financier; senior roles at HSBC, Société Générale, ING and Dresdner
- Focus on micro-cap natural resources and technology capital raises



Robin Birchall
NON-EXECUTIVE DIRECTOR

- 25+ years financing and managing resource companies
- CEO Serval Resources, former Chairman of Evolution Energy Minerals, Awalé Resources and Silver Bear; CEO of Giyani Metals



Mark Burnett
STRATEGIC ADVISER, BOARD OBSERVER

- Director of Mining Investments at RAB Capital; a leading London specialist mining investor
- Executive Director of Strategic Minerals PLC and former NED of Guardian Metal Resources PLC

TECHNICAL TEAM · NAMIBIA OPERATIONS



Chris Healey
CHIEF GEOLOGIST

- Licensed geologist; 20+ years at Cameco Corporation, where he ran U.S. operations
- Instrumental in the Cigar Lake and McArthur River discoveries, two of the world’s highest-grade uranium deposits



Willem Kotze
NAMIBIA EXPLORATION MANAGER

- 40+ years of Namibian uranium exploration, including at the Rössing and Langer Heinrich mines
- Delivered JORC-compliant resource evaluations for Bannerman Resources and Forsys



Aron Haludilu
NAMIBIA DIRECTOR, COUNTRY MANAGER

- 15+ years across financial services and natural resources in Namibia
- Director of Maravilla Oil & Gas; partner to Chevron and TotalEnergies; formerly FirstRand Bank Namibia

A Portfolio Aligned with Structural Demand for Critical Minerals

Six reasons to back Arkle in 2026

01

Uranium-First Strategy

- Repositioned with uranium focus in January 2026
- Rare AIM-listed exposure to uranium exploration and long-term market fundamentals
- Acreage in Namibia's Erongo uranium belt

02

Numerous Exploration Targets

- Geophysics complete
- Alaskite and calcrete styles analogous to Rössing and Trekkopje
- Maiden drilling underway; carnotite logged in early holes

03

World-Class Address

- 540 km² contiguous to Rössing, Trekkopje and Marenica
- Erongo corridor: 1.2 Blb M+I and 235 Mlb Inferred U₃O₈
- Established mining infrastructure and skilled workforce

04

Fully Funded Work Programme

- £1.7 m oversubscribed placing (January 2026)
- Phase 1 geophysics interpretation complete; drill targets defined
- Drilling commenced June 2026 and expanded; first assays early September

05

Tier-One Technical Team

- Senior geologists who discovered Cigar Lake and McArthur River
- Direct operational experience at Rössing, Langer Heinrich and Cameco
- Namibian country director: the Company's largest shareholder

06

Diversified Portfolio Upside

- 1,612 km² lithium brine licences, 100%-owned, in Botswana
- 21.38% JV in the 5.1 Mt Stonepark zinc resource
- 15,500 m of Group Eleven drilling planned over the next 18 months

Three Commodities and Tier-One Jurisdictions

Uranium leads the strategy; lithium and zinc provide material, diversified upside; two drill programmes running throughout H2



Erongo EPLs

- 4 × EPLs covering 540 km², 85% held
- Contiguous to Rössing, Trekkopje and Marenica
- Two styles defined: paleochannel + ULG; drilling underway

540 km²
EPL Area

85%
Held

2
Styles under
drill test



Makgadikgadi Salt Pans

- 3 × PLs covering 1,612 km², 100% owned
- Brines confirmed in all 2024 surveys
- EIA under processing; drill programme planned

1,612 km²
PL Area

100%
Owned

25 m
Brine depth



Stonepark JV

- 21.38% JV with Group Eleven (Glencore 13.6%)
- 5.1 Mt at 11.3% Zn+Pb inferred resource
- Adjacent to Glencore’s 45.4 Mt Pallas Green

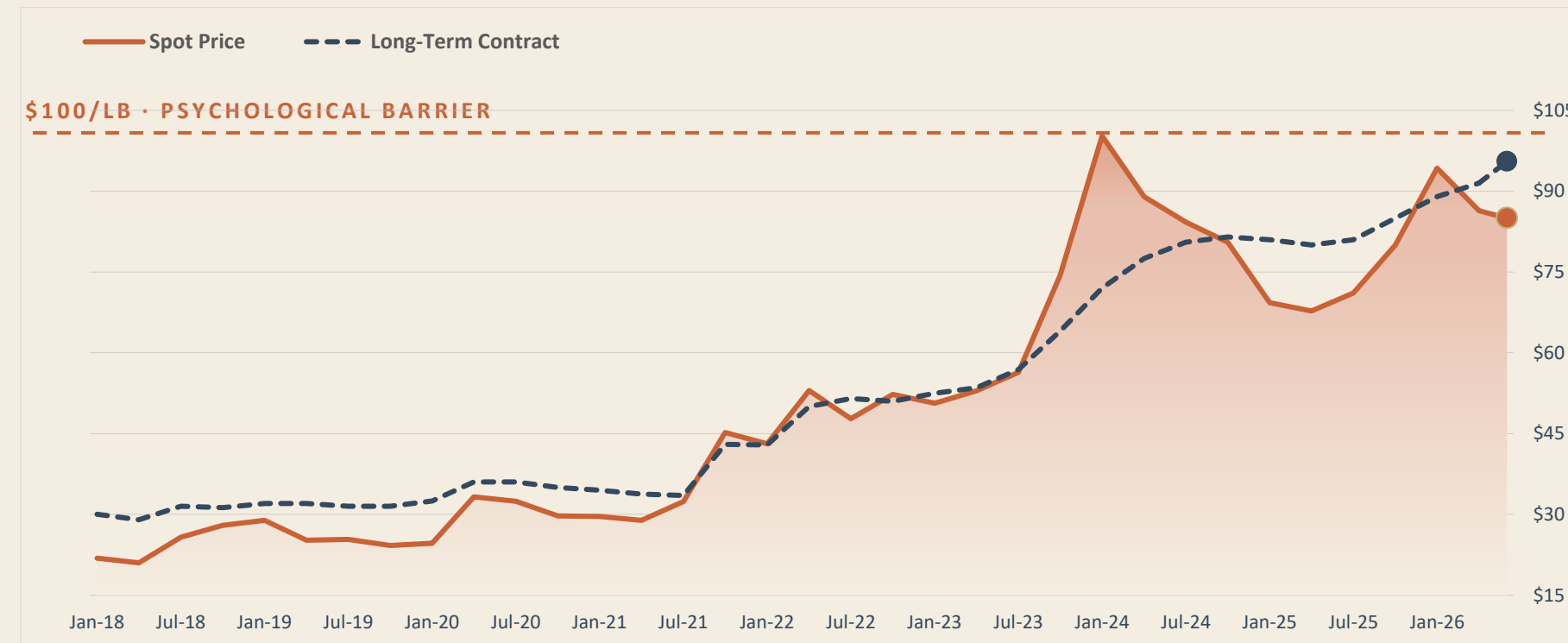
21.38%
JV Interest

5.1 Mt
@ 11.3% Zn+Pb

15,500 m
Planned drilling

A Structural Supply Deficit After Years of Underinvestment

The uranium market is in a multi-year structural upcycle. Utilities' concerns are less about price, and more about availability of nuclear fuel



~150 Mlb

PROJECTED U_3O_8 SUPPLY GAP BY 2050

SOURCE: WORLD NUCLEAR ASSOCIATION, NUCLEAR FUEL REPORT 2023-2040

01 Nuclear Renaissance

Governments committing to triple nuclear capacity by 2050; AI and data-centre power demand accelerating consumption

02 Supply Constraints

Years of underinvestment, mine closures and falling production from name-plate capacities are constraining primary supply

03 Geopolitics

Western dependency on Russian fuel exposed; China and India strategically stockpiling. Yellow Cake and Sprott have acquired over 85 Mlb since 2018

CAMECO · VIA FINANCIAL TIMES

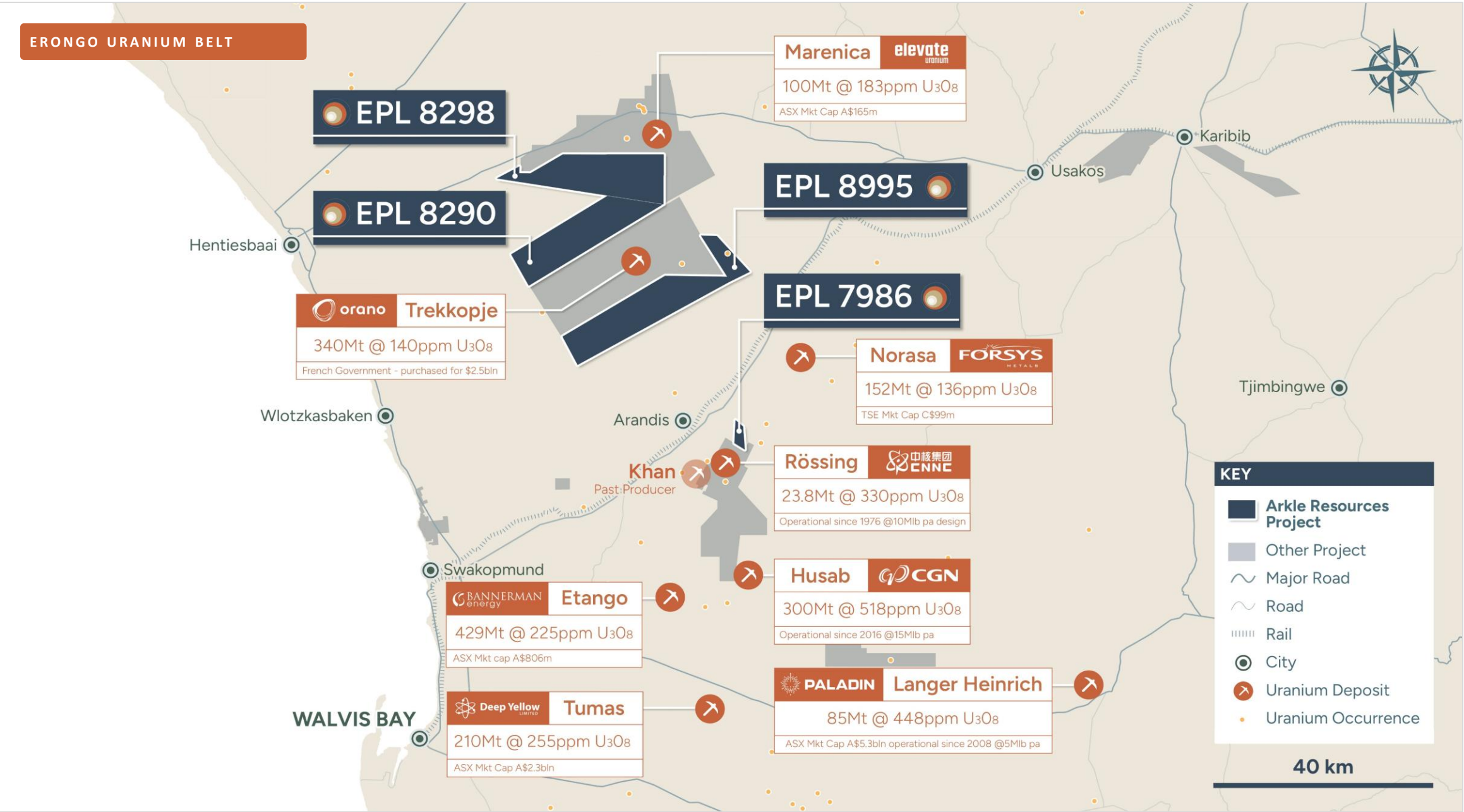
“We’ve never seen tailwinds quite like this. There is no doubt that there is growing demand for uranium.”

Grant Isaac CFO, Cameco Corporation

SOURCE: UXC / TRADETECH COMPOSITE, QUARTERLY

Proximity to Large Deposits

Erongo has produced > 350 Mlb of U₃O₈ in the last 45 years and contains 1.2 Blb in Measured and Indicated and 235 Mlb Inferred Resources. Arkle sits on prime acreage within this belt



1 EPL 8995 & 8290

Contiguous to Orano’s Trekkopje deposit, Uramin purchased for US\$2.5 Bn and currently under restart evaluation by the French state-operator

2 EPL 8298

Contiguous to Marenica (Elevate Uranium), where a 2026 resource update doubled the grade to 180 ppm

3 EPL 7986

On the same domal structure as Rössing (CNNC), producing an average of 6.4 Mlb U₃O₈ per year since 1976

REGIONAL ENDOWMENT
~1.8 Blb U₃O₈ · 200 × 65 km corridor

Namibia: a Well-Established Uranium Producer

Producers, developers and state operators surround Arkle’s ground. Erongo hosts 1.2 Blb M+I and 235 Mlb Inferred U₃O₈, and Arkle offers the belt’s earliest-stage entry at a fraction of peer valuations

3rd

LARGEST U PRODUCER GLOBALLY

> 350 Mlb

ERONGO PRODUCTION · 45 YRS

1.2 Blb

MEASURED & INDICATED

200 × 65 km corridor

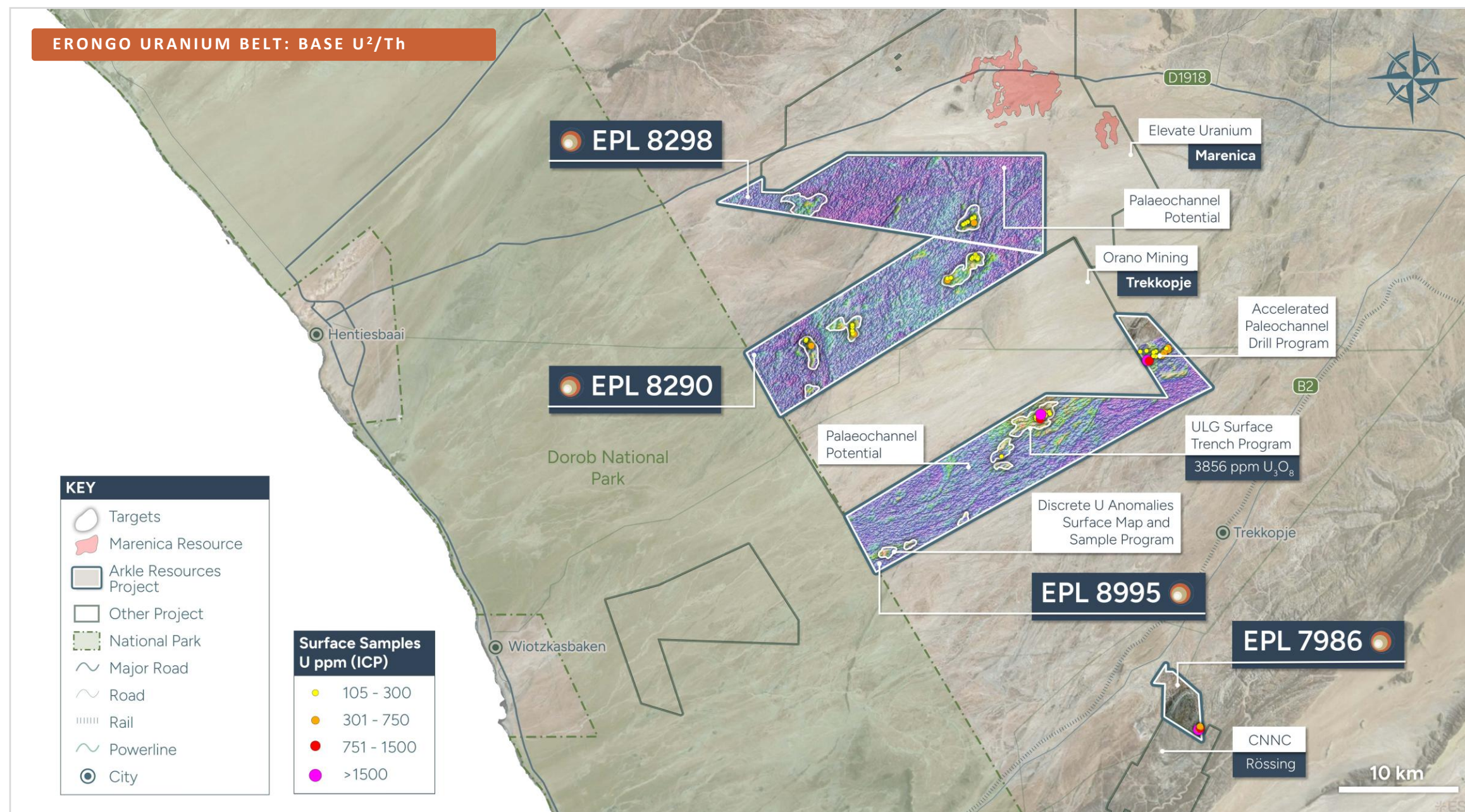
REGIONAL URANIUM CORRIDOR

MINE / PROJECT	OPERATOR	STATUS		RESOURCE / GRADE	CAPACITY / STAGE	MARKET CAP
● Rössing	CNNC / CNUC	PRODUCING	since 1976	23.8 Mt @ 330 ppm	~6.4 Mlb/yr	State-owned
Husab	CGN	PRODUCING	since 2016	300 Mt @ 518 ppm	~15 Mlb/yr design	State-owned
Langer Heinrich	Paladin Energy	PRODUCING	since 2024	85 Mt @ 448 ppm	~5 Mlb/yr	A\$3.8 Bn
● Trekkopje	Orano	DEV	Restart under evaluation	340 Mt @ 140 ppm	Purchased • \$2.5 Bn	French state
Etango	Bannerman Energy	DEV	Development	429 Mt @ 219 ppm	FID stage	A\$660.8 Mn
Tumas	Deep Yellow	DEV	Development	210 Mt @ 255 ppm	In construction	A\$1.3 Bn
● Marenica	Elevate Uranium	DEV	Grade 2×	133 Mt @ 180 ppm	Metallurgical pilot	A\$109.5 Mn
Norasa	Forsys Metals	DEV	Permitted	152 Mt @ 136 ppm	Mining licence	C\$107.7 Mn
● Arkle EPLs	Arkle Resources	EXPLORATION	Drilling now	Paleochannel + ULG targets	Maiden RC • underway	£11.4 Mn

MARKET CAPS APPROXIMATE · JULY 2026. STAR MARKER ● DENOTES DIRECT ARKLE EPL ADJACENCY (RÖSSING, TREKKOPJE, MARENICA)

Phase 1 Airborne Geophysics Complete

Integrated geophysics, supported by 2025 sampling confirming uranium at surface on all four EPLs, has defined multiple targets now being drill-tested



1

Paleochannel Target

Calcrete and paleochannel target at EPL 8995 East, contiguous with Trekkopje (Orano); drilling underway

2

Leucogranite (ULG) Target

Large ULG target at EPL 8995 Central (c. 1 km × 700 m), confirmed and exposed by trenching

3

Wider Anomaly Pipeline

Multiple ULG and paleochannel anomalies across EPL 8290 and 8298 for follow-up

FULLY FUNDED

Maiden RC drilling underway across both target styles

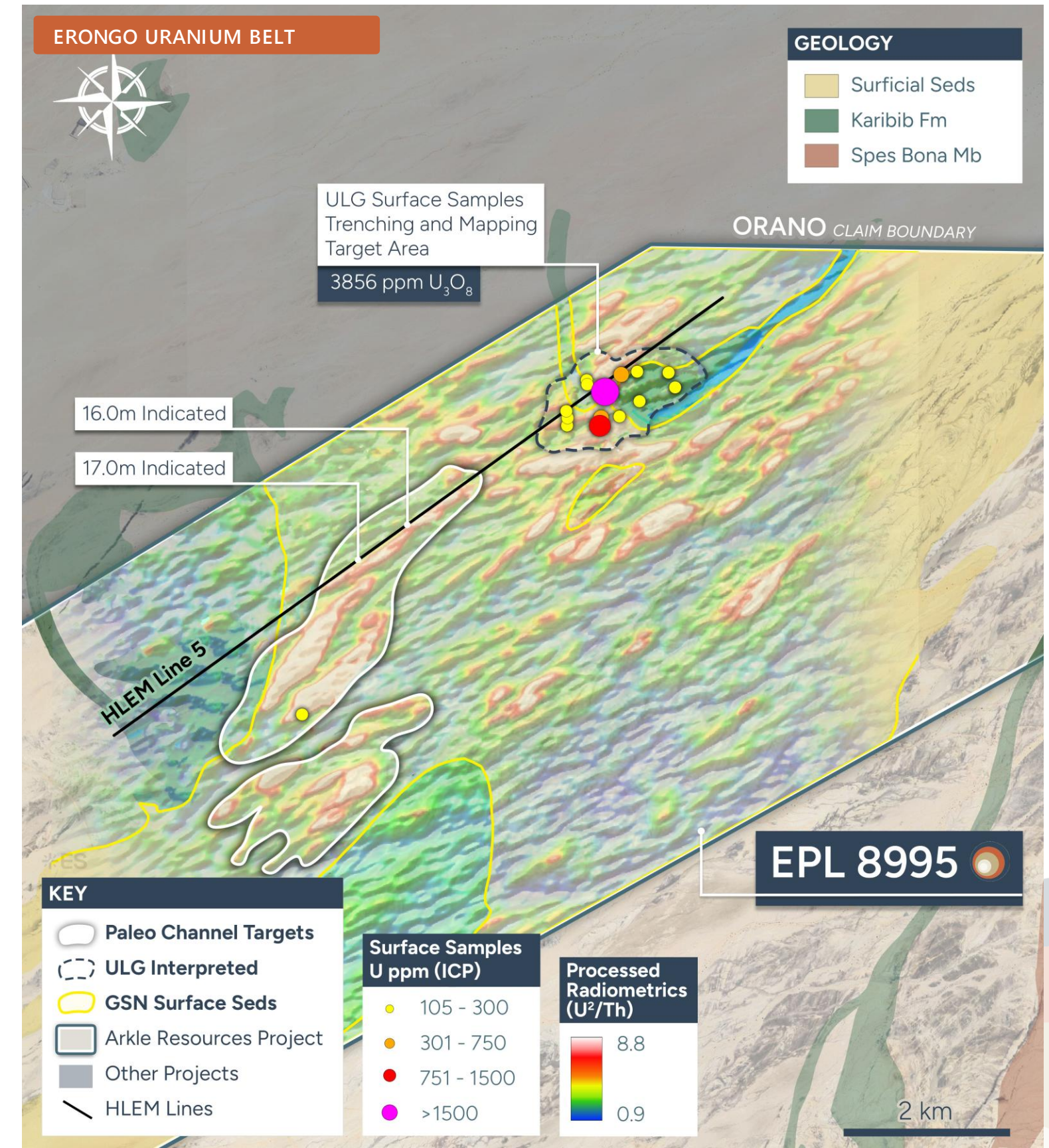
EPL 8995: High-Grade ULG Target

A large uraniferous leucogranite (ULG) target defined in the centre-north of EPL 8995

- 1 Large ULG Target**
 c. 1 km x 700 m, flanked by two paleochannels
- 2 Uranium Confirmed at Surface**
 2025 sampling and 2026 trenching confirm uranium in ULG-hosted rock across the target
- 3 Trenching and Drilling Underway**
 Trenching has exposed stacked leucogranite sheets with carnotite in fractures; five recon drill holes brought forward for a first test at depth

PROVEN ULG STYLE

Host rock of Rössing and Husab



Maiden Drilling Underway

July 2026: RC drilling proceeding as planned on EPL 8995, and expanded on programme efficiencies

1 52 Holes for 1,017 m to Date

Fence lines across the interpreted channel positions, drilled as basement tests; downhole GRS surveying of completed holes underway

2 Visual Uranium Mineralisation

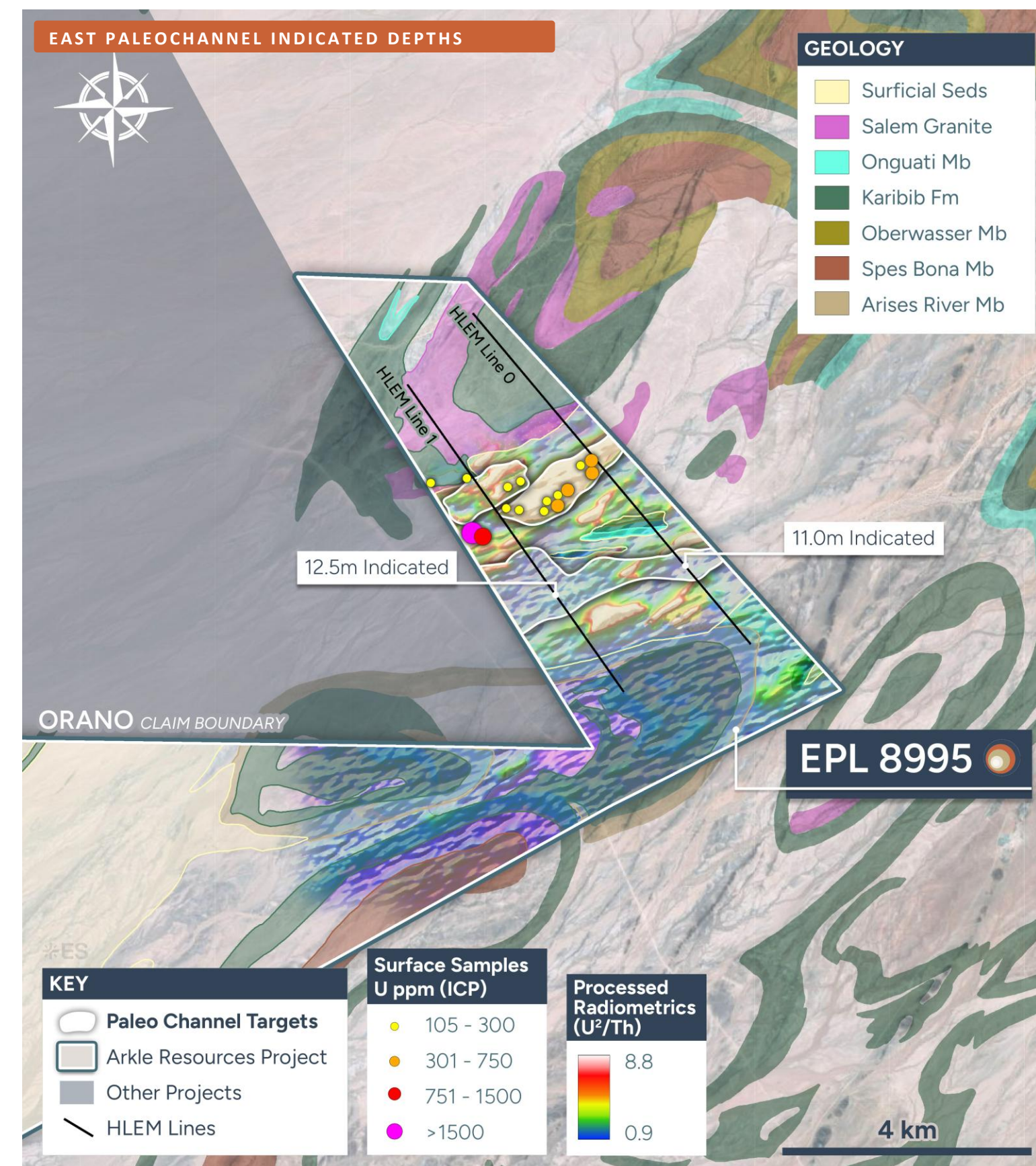
Carnotite logged in RC chips in three holes across two fence lines, at 4–15 m downhole. Assay is required to determine uranium content

3 Programme Expanded

Western paleochannel fence complete, eastern step-outs planned and five ULG recon holes brought forward

FIRST ASSAYS

Early September 2026 • Actlabs, Windhoek



Fully Funded: Drilling Underway, Newsflow Through H2

The £1.7 m oversubscribed placing funds a two-phase programme. Airborne radiometrics, magnetics and ground electromagnetics are complete, defining multiple paleochannel and ULG drill targets. Drilling commenced in June 2026, was expanded in July, and first assay results are expected in early September

PHASE 01 COMPLETED · Q1 2026

Geophysics interpretation complete; targets defined

- Airborne radiometric and magnetic survey: 12,000+ line-km at 50m line-spacing (Xcalibur), complete
- Ground horizontal-loop electromagnetic (HLEM) survey of paleochannels on EPL 8995, complete
- Downhole logging of historical drill holes complete
- Interpretation complete; multiple paleochannel and ULG drill targets defined

12,000 line-km

AIRBORNE SURVEY · XCALIBUR

50 m

LINE SPACING



PHASE 02 UNDERWAY · EXPANDED JULY 2026

Expanded drilling programme

- c. 1,500 m RC paleochannel drilling underway: 52 holes for 1,017 m to date; carnotite logged in three holes
- Western paleochannel fence complete; step-out holes planned on the eastern target
- Five ULG recon holes brought forward, a first test at depth to inform design of the follow-on ULG programme
- Follow-on drilling fully funded; scale and timing guided by assays, GRS and trenching results

1,017 m

RC DRILLED TO DATE

£1.7 m

PLACING · JAN 2026



Stonepark: Ireland's **Second-Largest Undeveloped** Zinc Resource

A 21.38% JV interest in a defined 5.1 Mt high-grade deposit, adjacent to Glencore's Pallas Green, advanced today by operator Group Eleven Resources

21.38%

ARKLE JV INTEREST

5.1 Mt

INFERRED RESOURCE

11.3%

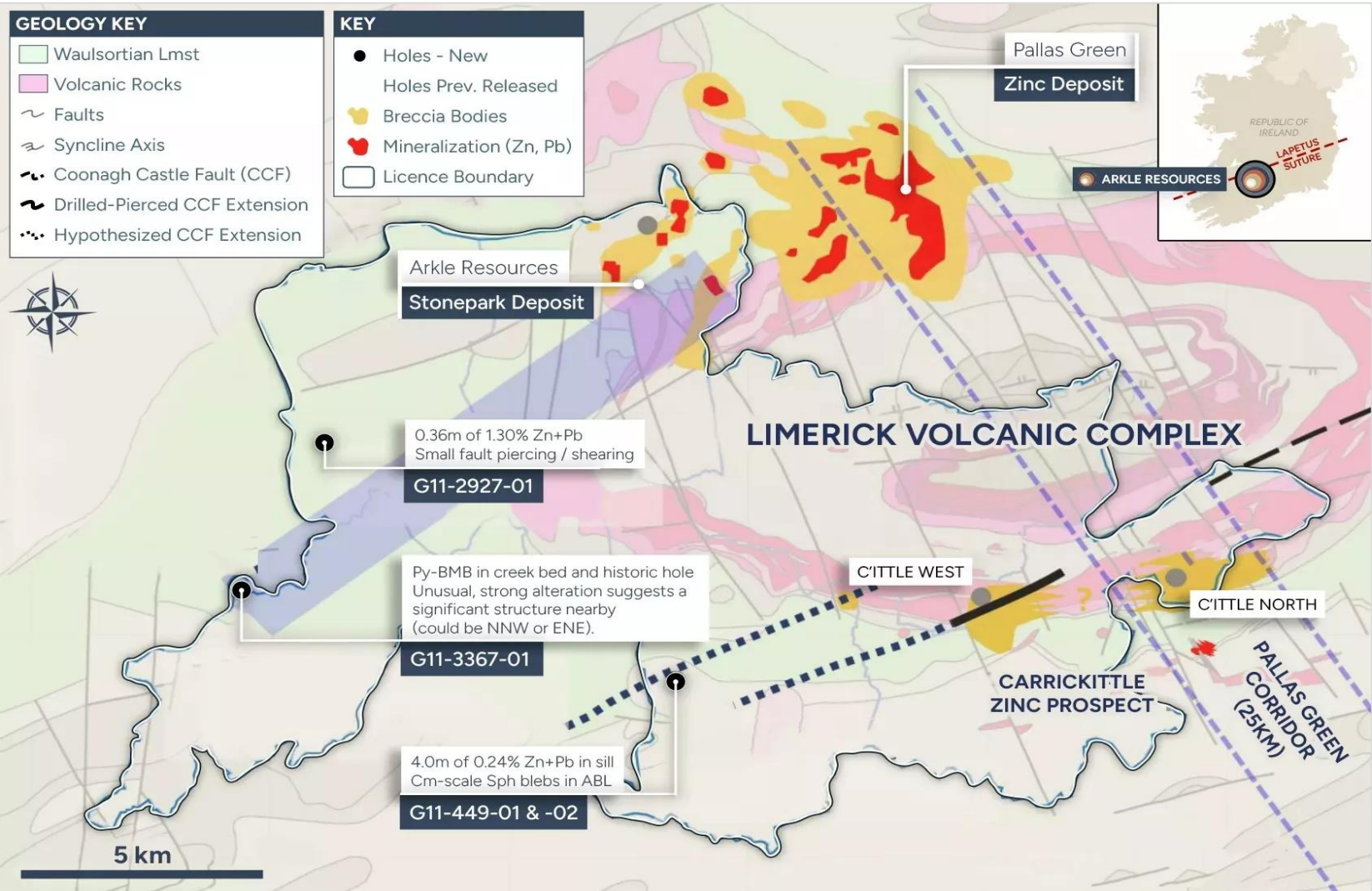
ZN+PB COMBINED

148 km²

FIVE CONTIGUOUS LICENCES

190-395 m

DEPOSIT DEPTH



Tier-One Jurisdiction

- Ireland ranked No.1 on Fraser Policy Perception Index
- No.1 globally for zinc discovered per km²
- Every major Irish zinc mine has been profitably operated

Defined Resource

- Inferred 5.1 Mt at 11.3% Zn+Pb
- 8.7% Zn and 2.6% Pb
- Open along and across strike

Pallas Green Adjacent

- Directly adjacent to Glencore's 45.4 Mt Pallas Green
- One of the world's largest undeveloped Zn deposits

Higher Grade, Shallower

- Stonepark 11.3% vs Pallas Green 8.4% Zn+Pb
- Shared geological and structural setting
- Lower capex pathway to production

15,500 m

2026/7 CATALYSTS

Drilling programme underway by Group Eleven at Stonepark

A Proven Zinc District and a Drill-Ready Mirror

Ireland is ranked No.1 globally for zinc discovered per km². Every major Irish zinc discovery has been profitably mined. Group Eleven’ s 2026 drill programme puts Stonepark on the near-term news flow

#1

FRASER INSTITUTE · POLICY 2023

6_{mines}

PERMITTED AND OPERATED IN 60 YRS

120+_{Mt}

TARA · EUROPE’S LARGEST ZN MINE

22.3_{Mt}

LISHEEN · 11.7% ZN

CARRICKITTLE WEST · STONEPARK LICENCE

2026 DRILL TARGET

Pallas Green Mirror

- Mirror of the Pallas Green mineralising system
- Opposite side of Limerick Volcanic Complex
- High-priority thesis under test in 2026

Major Fault Intercepted

- First major fault drilled directly in Limerick
- 150 m vertical displacement recorded
- Zinc mineralisation on both sides of the fault

Top-Tier Drill Target

- Spans the Stonepark / Pallas Green West boundary
- Same host stratigraphy and structural setting as Pallas Green

2024 Follow-Up Drilling

- Three holes on Stonepark ground · 1,372 m total
- Drilled to depths of 350–550 m
- 2025 assays show proximity to mineralisation

NEW HIGH-PRIORITY TARGET

Kilteely Prospect

Large breccia body spanning at least 1.5 km in strike, displaying the hallmarks of major Irish-type zinc systems: brecciation, faulting, hydrothermal fluid flow and locally elevated zinc

Rig mobilised to Kilteely in Q3 2026; maiden drilling is in progress, targeting the breccia at depth

1.5 km

BRECCIA STRIKE

544 m

FAULT INTERCEPT DEPTH

15,500 m

Drilling underway

2026 CATALYST · GROUP ELEVEN

Step-out drilling around the Stonepark resource plus follow-up at Carrickittle West. Material, cost-free newsflow for Arkle

One of the best unexplored drill targets in Ireland.”

CEO · GROUP ELEVEN RESOURCES · JUNE 2025

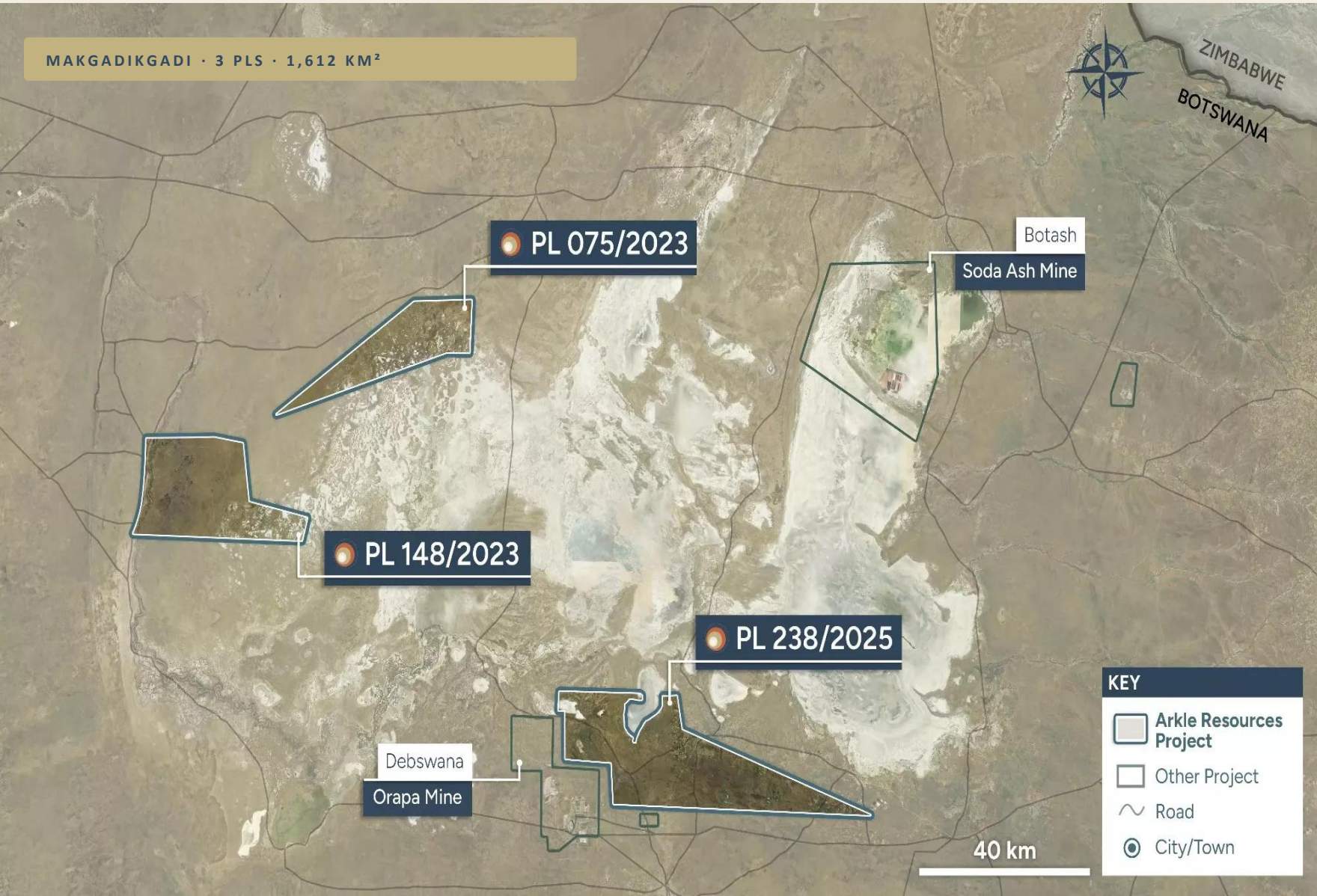
ARKLE
RESOURCES PLC

ZINC · IRELAND ZINC DISTRICT & CARRICKITTLE

15 / 18

Lithium Brine in the Makgadikgadi Salt Pans

Three 100%-owned prospecting licences across 1,612 km². Brine-bearing layers confirmed in 2024-2025 geophysics, with EIA targeted mid-2026 and a drill programme to follow



EXPLORATION RESULTS · 2024-2025

9.6 km

TEMFAST · PL 148/2023

8.9 km

TEMFAST · PL 075/2023

- Continuous brine-bearing conductive layers confirmed beneath all surveyed licences
- Primary brine zones interpreted at 30-60 m via AMT follow-up
- Q4 2025 geophysics confirmed brine to 25 m on PL 1716

2026 WORK PROGRAMME

Drilling

Initial shallow drilling to ~30 m across priority targets, subject to EIA approval

EIA TARGET · MID-2026

Brine Sampling

Laboratory analysis of lithium grades, magnesium content and impurity profile

Processing

Evaluate direct lithium extraction for a potential magnesium co-product

3x

LITHIUM DEMAND GROWTH TO 2030

MARKET OUTLOOK

Global lithium demand forecast to reach 2.5–3 Mtpa LCE by 2030 (IRENA). BESS installations grew 71% in 2025, driven by EVs, grid storage and AI data centres

1,612 km²
LICENCE AREA

100%
OWNED · 3 PLS

30-60 m
PRIMARY BRINE ZONES

1966
STABLE DEMOCRACY SINCE

Capital Structure at a Glance

Significant management ownership, driven to create value

£11.4m

MARKET CAP (20 July 2026)

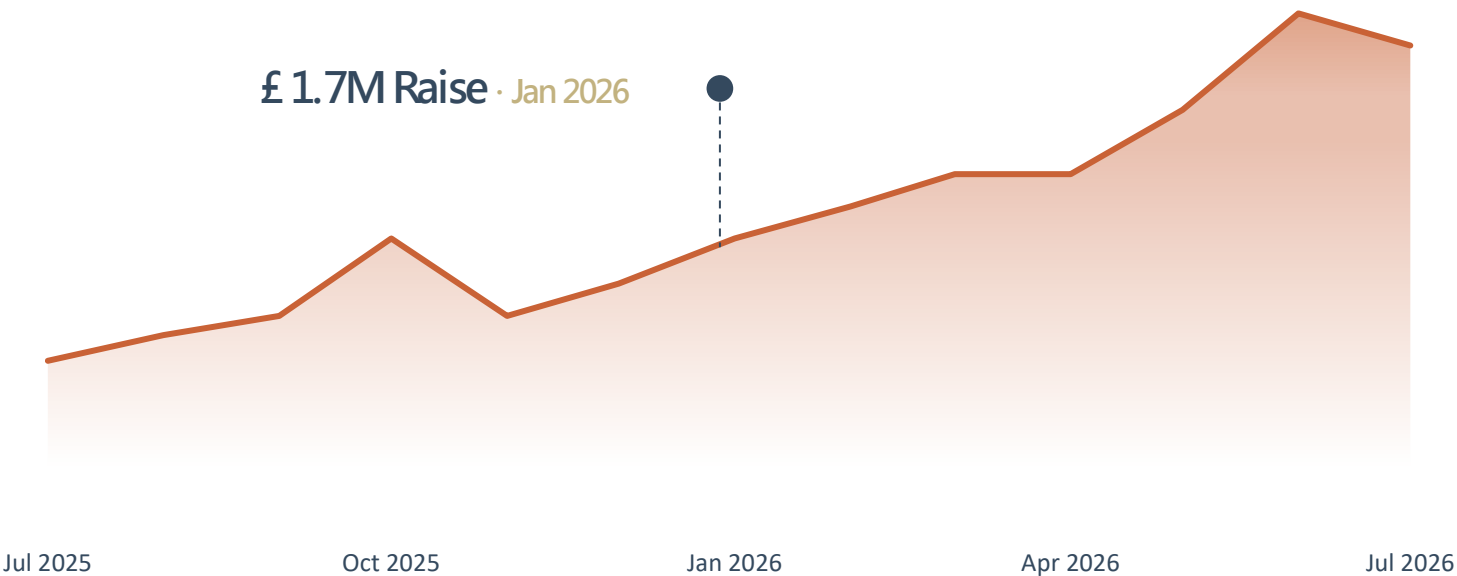
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SHARE PRICE

KEY INFORMATION

Exchange	AIM
Stock Code	ARK
Financial Year End	31 st December
Issued Ordinary Shares	1,595,310,997
Management Ownership	26.15%

12-MONTH SHARE PRICE (GBP)



SUBSTANTIAL & DIRECTOR SHAREHOLDERS

Aron L. Haludilu	11.75%
Rory Harding DIRECTOR	4.71%
John James Teeling EXECUTIVE CHAIRMAN	4.62%
David Cockbill DIRECTOR	2.56%
James Michael Finn DIRECTOR	1.78%
Robin Birchall DIRECTOR	0.73%

DATA AS AT 17 July 2026. ILLUSTRATIVE SHARE PRICE TREND; FULL DETAIL IN INVESTOR PACK.

Energy Metals

From Surface to Resource

Uranium

540 km² contiguous to Rössing, Trekkopje and Marenica; 85% held; two mineralisation styles being drill-tested now, first assays early September 2026

Lithium

1,612 km² of 100%-owned brine PLs across the Makgadikgadi Salt Pans; continuous brine-bearing layers confirmed; EIA target mid-2026 ahead of drilling

Zinc

21.38% JV in Stonepark: 5.1 Mt at 11.3% Zn+Pb; 15,500 m of Group Eleven drilling underway to run over the next 18 months

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LSE: ARK · AIM LISTED

